

ROOFING DESIGN AND FIXING GUIDE





CUP/4

DESIGN

The installation of a slate roof involves a number of aspects that must be considered in the design process. Most significant is the environment, with the two main factors being exposure to wind and rain. The primary aspects to be considered are:

SITF **EXPOSURE**

hills or coastal areas as well as tall steep roofs, while the more exposed buildings will be graded with higher the site and on lower roof pitches, and wind exposure. BS5534:2003 exposure.

TYPE OF SLATE

Buildings positioned on slopes, Small slates are more suitable for lap increased. (See table)

SI ATF LAP

This is established by measuring the roof pitch and considering the rain wider slates should be used and the gives guidance on the exposure of a given site. Where the thickness of natural slates reduces their pitch by 3° or more, the next lower rafter pitch should be selected to determine the recommended head-lap.

MINIMUM HEADLAP FOR FIXING

SLATES WITH NAILS OR HOOKS ACCORDING TO BS5534:2003

Moderate	Ехр	osure	e (le	ss th	an	56.	5 l/m²;)		
Size (mm)	Rafter Pitch									
	20°	22.5°	25°	27.5°	30°	35°	40° 45°	to 75°	85°	
600x300	-	-	95	85	80	70	60	55	-	
500x300	115	105	95	85	80	70	60	55	-	
500x250	-	-	95	85	80	70	60	55	50	
460x220	-	-	-	-	80	70	60	55	50	
400x250	-	-	-	-	80	70	60	55	50	
400x200	-	-	-	-	80	70	60	55	50	
350x250	-	-	-	-	80	70	60	55	50	
350x200	-	-	-	-	80	70	60	55	50	
300x200	-	-	-	-	80	70	60	55	50	

Please note that hook fixings should not be used on a	ny
pitch below 25°.	

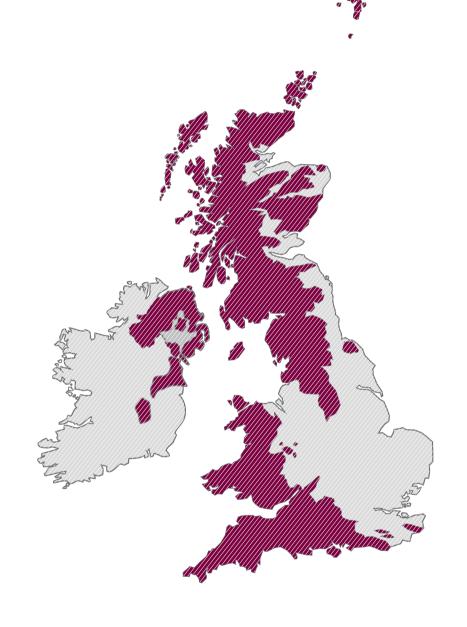
Severe Ex	posi	ure (l	ess	than	56.5 l/	/m²)		
Size (mm)	Raft	er Pitcl	1					
	20°	22.5°	25°	27.5°	30° 35°	40° 45°	to 75°	85°
600x300	-	-	-	-	100 90	80	70	-
500x300	-	130	120	110	100 90	80	70	-
500x250	-	-	-	110	100 90	80	70	65
460x220	-	-	-	-	100 90	80	70	65
400x250	-	-	-	-	100 90	80	70	65
400x200	-	-	-	-	100 90	80	70	65
350x250	-	-	-	-	100 90	80	70	65
350x200	-	-	-	-	100 90	80	70	65
300x200	-	-	-	-	100 90	80	70	65

Please note that hook fixings should not be used on any pitch below 25°.

PITCH OF ROOF

When considering the minimum pitch for a slated roof it is necessary to establish the exposure of the site, the length of rafter and the height of the building. The recommendations shown above are based on a maximum height to eave of 12m and a maximum rafter length of 9m in moderate exposure and 6m in severe exposure.

GEOGRAPHIC CATEGORIES OF DRIVEN RAIN EXPOSURE AROUND THE UK



Key:

EXPOSURE DRIVEN ZONE

APPROXIMATE RAIN (L/M² PER SPELL)



Less than 56.5



Equal to or greater than 56.5

In general any area within 30 miles of a west facing coastline is considered to be one of severe exposure.

Further information regarding exposure areas in the UK can be found by consulting BS8104:1992.

The map shown here is based on BS5534:2003.

Specifying or fixing natural slate roofing products should be carried out in accordance with the following:

BS EN12326-1:2004

Product Specification for roofing slate

BS EN13859-1:2005

Flexible sheets for waterproofing. Definitions and characteristics of underlays. Underlays of discontinuous roofing

BS5534:2003

Code of practice for slating and tiling

BS5250:2002

Code of practice for control of condensation in buildings

BS6399

Part 2: 1997, Code of practice for wind loads Part 3: 1998. Code of practice

for imposed roof loads

BS4016:1997

Specification for flexible building membranes (breather type)

BS8104:1992

Code of practice for assessing exposure of walls to wind driven rain

BS8000

Workmanship on building sites:

Part 6: 1990, Code of practice for slating and tiling of roofs and claddings

BS1202:1974

Specification for nails

SITEWORK

Slates are supplied in pallets and stacked During grading it is important to tap each slate on their long side. Once removed from their to confirm its soundness. Once slates have pallets, slates need to be graded and sorted been graded and checked for imperfections, into three or four thicknesses. If stacked on fixing can begin. site they should be laid on the long side with There are two methods of fixing natural roofing battens between the layers.

slates - nailing and hook fixing.

FIXING WITH NAILS

Slates can be supplied preholed. However, if on-site holing is undertaken, the following methods should be used.

HOLING (CENTRE FIXING)

be located in the recess on the face holed twice.

batten (i.e. 25mm on to the batten) leaving 25mm to nail into. A clearance every third course is nailed twice. of 6-12mm is recommended.

Holes should be located between 20-25mm from the long edge of the

The underlay is then fixed and the roof marked to the batten gauge. This may require adjusting in order to create equal course numbers. The required lap should only ever be increased not decreased.

HOLING (HEAD FIXING)

Hole from the bed of the slate (its Head or shoulder fixing is only reverse), this allows the nail head to acceptable for small or heavy slates. This practice is more common in of the slate, which is created by the Scotland. In Scottish practice it is The head of the slate should lay of shoulder-nailing and centrenailing approximately halfway on to the to resist wind uplift. If this method is adopted it is recommended that

HOLING BY HAND

Wherever possible, machine holing is preferable. Holing by hand should only be considered when a small amount of slates need re-holing for holing process. Each slate should be common to nail slates to softwood repairs or when a hole needs to be sarking boards using a combination repositioned in-situ. To hole a slate with a spike hammer, position the slate flatly over a narrow iron. When measuring the position of the holes ensure the thinner end of the slate is at the top when fixed. Holing should always be from the bed of the slate (its reverse) and each slate should be holed twice.





HOLING BY MACHINE

If slates are machine holed it is recommended that only one slate be holed at a time. If the machine uses a punching method then attention should be paid to the risk of damage. The holing machine will need to be well maintained and adjusted regularly. For this reason a boring method is preferable.

Prior to slating the roof the slates are stacked as follows: -

Eaves: Thick slates Middle Roof: Medium slates Thin slates Ridge:

Nails are required to be 20-25mm longer than two thicknesses of slate. Nail head diameter should be at least 10mm. At the eaves course it is best to use nails that are longer, especially if there is also a sprocket.

Gauge for nailing

Gauge = (length of slate - lap)

Gauge for hook fixing

Gauge = (length of slate + 10mm) - hook length

Ensure nails are not long enough to puncture membrane/felt.

FIXING WITH HOOKS

An alternative method of fixing slates is the use of slate hooks; however, hooks should not be used below a 25° roof pitch. In addition below a 30° degree pitch the hooks should have crimped shanks to reduce the capillary rise of water at the perpendicular joints between

The use of hooks on roofs with a pitch above 75° requires special conditions.

When fixing slates with hooks all perimeter slates should be hook fixed and nailed.

HIPS AND VALLEYS

At hips or valleys it is important to ensure that the width of the cut slate is sufficient to allow adequate

Where necessary slate and a half should be used.

VERGES AND ABUTMENTS

Alternate courses begin with a slate and a half, with the exception of those over 145mm, in which case only a slate is required. Slate and a half should be used in alternate courses.

Slate Nails

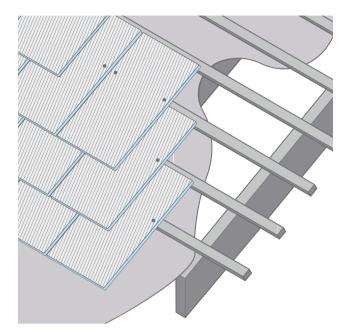
Nails should be either aluminium alloy to BS1202: Part 3: 1974 or copper to Part 2: 1974, silicone bronze or stainless steel in coastal areas.

Slate Hooks

Stainless steel slate hooks should be formed from stainless steel wire conforming to BSEN10088-3:2005 grades 316 S11 or 316 S19.

BATTENING AND UNDERLAYS

- + The maximum centres for rafters or trusses on new build is 600mm. Some older structures might have rafter centres of 400mm. The minimum size of a batten for slating is 25x50mm.
- + It is recommended that, once battens are fixed, every second perpendicular line is marked for slate joints. Slates should be laid with the thicker end as the tail, and correspond in thickness in each course. The thickest slates are fixed in the lowest courses and the thinnest toward the ridge. The slates are then fixed to the perpendicular lines, aligning the slate tails. A gap of 3-5mm between each slate is recommended.
- + Underlay must meet the requirements of BS EN13859-1:2005 or should have a BBA certificate.

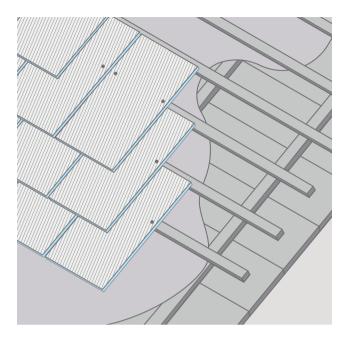


Open Rafter Construction



BOARDED ROOF CONSTRUCTION

- + Tongue and groove or square edge boarding, woodwool slabs or bitumen-impregnated sarking board. Underlay laid directly on to boards should be of bitumen felt or vapour permeable, meeting the requirements of BS5534.
- + Where vapour permeable underlays are not used, boarded roofs should be counter battened. The counter batten should be of sufficient dimensions to provide a ventilation gap as recommended in BS 5250 and/or to provide a drainage path beneath the battens.



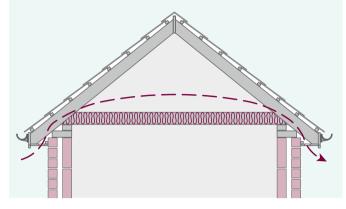


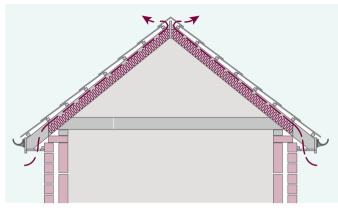


TRADITIONAL SCOTTISH ROOFING PRACTICE

- + Full details of the roof slating process are given in BS5534.
- + However, the main stages of the Traditional Scottish Practice are outlined below:
- + The roof should be covered with square edged sarking boards, covered with bitumen underlay or breather membrane, as specified by the architect. (Battens, although not generally specified, can be used to create a warm roof construction).
- + BS5534 recommends fixing with two nails, but it is generally recognised that single head nailing is acceptable where slates are small and heavy. It is also recommended that a proportion of the slates (normally every third course) should be double nailed to resist wind uplift.
- + Fix undereaves courses bed side up.
- + Fix slates to perpend lines, cutting slates to fit hips and valleys.

VENTILATION





Cold roof insulation at ceiling joist level

Warm roof insulation at rafter level

+ Roof space ventilation is the Information regarding this can + In accordance with the code of most effective and economic be found at BS5250: 2002 Code practice that ensures the control method of keeping harmful of Practice for the Control of of condensation in buildings condensation to a minimum, and Condensation in Buildings. can be achieved by providing eaves through to the ridge + Ventilation is dependant on -both sides of a cold roof must ventilation. This is a requirement whether a 'cold roof' or 'warm have the equivalent to a 10mm outlined by Building Regulation roof' construction method has continuous vent at the eaves. If Approved (England and Wales) Building insulation at rafter level, while the pitch is over 35°, ventilation Standards G4 (Scotland) and cold roof has insulation at ceiling is recommended in the style of Building Regulation C8 (N.I) level. to regulate the amount of condensation in roof voids.

Document F2, been used. A warm roof has the the span exceeds 10 metres, or

The Building Regulations F2: 1995 and BS5250: 1989 (1995) a warm roof, which must be at 25mm, with a further 5mm of continuous vent near the ridge.





SLATE COVERAGE

This table explains the required measurements for effective coverage.

Slate Coverage	ge											
Slate Size	Lap mi	m										
(Nominal) mm	50	65	75	80	90	100	110	115	120	130	140	150
600 x 300	12.1	12.5	12.7	12.8	13.1	13.3	13.6	13.7	13.9	14.2	14.5	14.8
500 x 300	14.8	15.3	15.7	15.9	16.3	16.7	17.1	17.3	17.5	18.0	18.5	19.0
500 x 250	17.8	18.4	18.8	19.0	19.5	20.0	20.5	20.8	21.0	21.6	22.2	
450 x 300	16.7	17.3	17.8	18.0	18.5	19.0	19.6	19.9	20.2	20.8	21.5	
450 x 250	20.2	20.8	21.3	21.6	22.2	22.9	23.5	23.9	24.2	25.0	25.8	
450 x 230	21.7	22.6	23.2	23.5	24.2	24.8	25.6	26.0	26.3	27.2	28.1	
400 x 300	19.0	19.9	20.5	20.8	21.5	22.2	23.0	23.4	23.8			
400 x 250	22.9	23.9	24.6	25.0	25.8	26.7	27.6	28.1	28.6			
400 x 200	28.6	29.9	30.8	31.3	32.3	33.3	34.5	35.1	35.7			
350 x 300	22.2	23.4	24.2	24.7	25.6	26.7	27.8					
350 x 250	26.7	28.1	29.1	29.6	30.8	32.0	33.3					
350 x 200	33.3	35.1	36.4	37.0	38.5	40.0	41.7					
320 x 220	33.7	35.7	37.1	37.9	39.5	41.3	43.3					
320 x 180	41.2	43.6	45.4	46.3	48.3	50.5	53.0					
300 x 200	40.0	42.6	44.4	45.5	47.6	50.0						
300 x 150	53.3	56.7	59.3	60.6	63.5	66.7						

To calculate the weight per square metre, simply multiply the weight per slate given below by the number of slates per square metre for the same slate listed above.

For example; 500×250 mm slate (4-5 mm thick) = 1.889 kg $\times 18.8$ (at 75 mm lap) = 35.51 kg per square metre.

Weight per sla	ate in Gra	mmes					
Slate Size	Thickness						
(Nominal) mm	4-5mm	6-7mm					
600 x 300	2.495	3.899					
500 x 300	2.416	3.290					
500 x 250	1.889	2.760					
460 x 220	1.266	1.848					
400 x 300	1.784	2.690					
400 x 200	1.098	1.809					
350 x 200	0.910	1.675					
300 x 200	0.896	1.138					

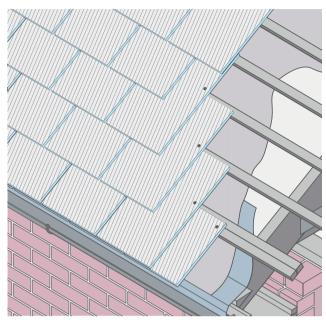
The values shown in the Slate Coverage chart above are calculated using nominal sizes and incorporate a 5mm jointing gap as per BS8000: Part 6: 1990. We recommend the addition of at least 5% wastage allowance.

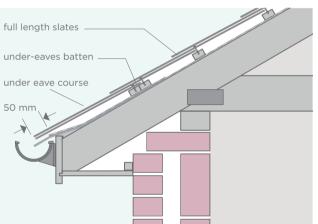
Holing Gauges in mm*												
Slate Size	Lap	Lap mm										
(Nominal) mm	50	65	75	80	90	100	110	115	120	130	140	150
600	340	348	353	355	360	365	370	373	375	380	385	390
500	290	298	303	305	310	315	320	323	325	330	335	340
400	240	248	253	255	260	265	270	273	275	280		
350	215	223	228	230	235	240	245	248				
300	190	198	203	205	210	215						

*Measurements should be taken from the tail of the slate.

EAVES

- + A 500mm wide Eaves Protection Strip conforming to BS747 type 5U or proprietary Eaves Carrier is fixed to overhang the facia board and into the gutter.
- + The eaves batten (for the first course of full slates) is the first to be fixed.
- + To ensure the slates hang 50mm into the gutter, the tails of the first course of slates should be offered up to run parallel with the under eaves courses. The under eaves batten is fixed directly below the eaves batten.
- + Head of eave should sit on the first batten underneath the first full course's nail hole and be fixed in position at batten two. Hole position on short slate should be 20–25mm in from cut edge and outer edge.
- + The eaves slates length should be gauge + lap. The first course of full-length slates is fixed over the eave slate to create a double course. The eave slates should be inverted and fixed face down.
- + The under course slates must be head-nailed to the under eaves batten.

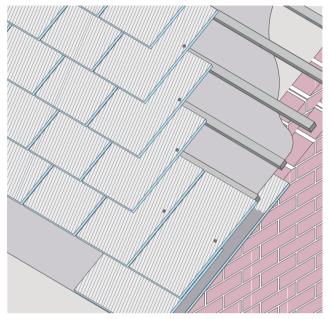












+ Follow the same procedure as for brickwork but in addition, fix the undercloak with nails.

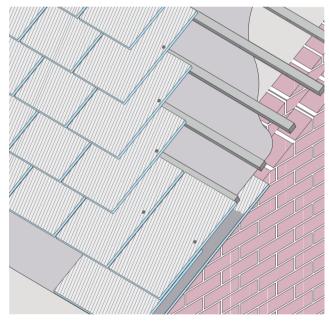
HOOK FIXING

+ One batten should be fixed in parallel to the verge (for brickwork). The verge should be finished in alternate courses of full and half slates (for brickwork). The full slate is then fixed with the hook and one nail, and the half slate with two.





VERGES



sarking feld extended over undercloak slate bedded to mortar

- + Mortar for bedding and pointing; 1:3 cement/sand pigmented to match colour of slates.
- + With a fixed undercloak, slates should be butt jointed and fixed riven side up. It is important that their thickness is not less than 4.5mm. Slate and half should be used in alternate courses with slates. If hook fixing the roof, the slates at the verge should be nailed.
- + On brickwork, the undercloak must be bedded in mortar to provide a 38-50mm overhang in accordance with BS5534. The verge slates should be flush with the undercloak and bedded in mortar. The mortar is then struck off neatly.
- + Battens should be positioned far enough away from inner edge of undercloak so as to give a strong fixing on to it. A gap should be left between the end of the batten and the mortar to avoid moisture ingress to the batten from damp mortar.



RIDGES FOR BOTH TILED OR LEAD **ROLL RIDGE**

The top slate used should be cut to maintain the lap and by no less than 150mm. If the ridges joints bedded with mortar, struck off be double nailed to the last batten. The margin is then maintained by finished flush.

> When using hooks, one hook and one nail should be used.

fixing the top course of slates.

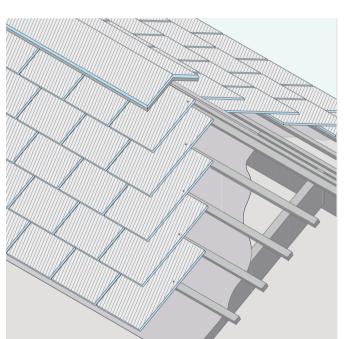
TILED RIDGE

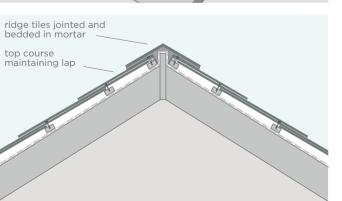
Fix a length of underlay over the Make weathertight by laying ridge ridge to overlap the main underlay tiles to a true line with edges and are ventilated, a 50mm gap should as necessary. Separate pointing is be observed. This should run through not recommended. The ridge ends each pitch along the top underlay. are filled with mortar and slate slips,

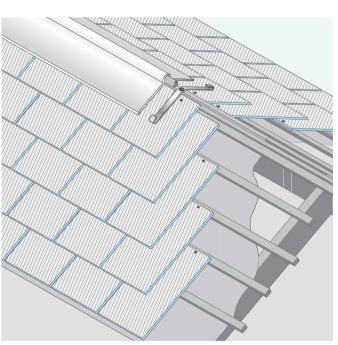
200mm.

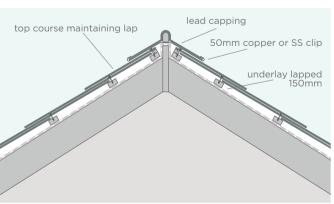
5 or 6 lead depending on the fixed to the wood roll at one flashing should not exceed situation. The width of each end with copper or stainless 1.5m in length increasing to 2m piece of lead will be the distance steel nails. The free edge of the maximum for code 5 lead. round the timber roll plus 150mm lead should be secured with on each side covering the slates. either copper or tern coated On roof pitches below 30° it may steel clips (lead clips are not be necessary to increase the laps recommended). The clips should and the cover over the slates to be fixed at each lap and at about 500mm in sheltered exposures. However, in more exposed situations additional restraint may be necessary.

+ Cover the ridge with code 4, + Each piece of lead should be + The length of each ridge







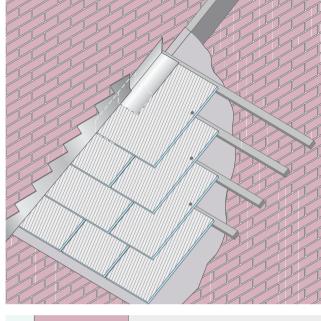


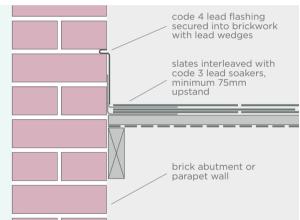


ABUTMENTS

SIDE ABUTMENT

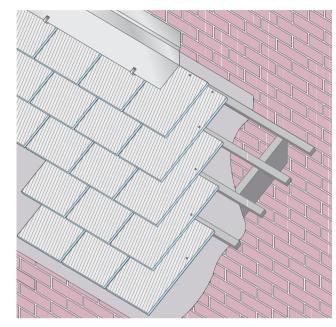
- + It is recommended abutments should be finished using slate and half in alternate courses with a soaker between each course. In the case of a hook fixed roof the slates adjacent to the wall should also be nailed.
- + The soakers should be made of code 3 lead and the length should be gauge + lap + 25mm. Provide a minimum 75mm upstand with the width under the slate to be equal to half the slate width or 100mm which ever is the greater. For hook fixing, the soakers are then fixed with nails into the battens. The soakers should interleave with slates. The soakers should be fixed by bending the top over the head of the slates. It is important to dress down the lead flashing over the soakers as soon as the slating process is accomplished.

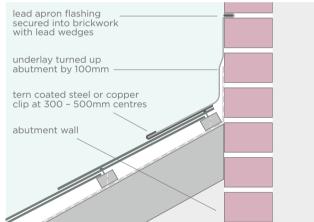




TOP EDGE ABUTMENT

- + Turn the underlay up the abutment by a minimum of 75mm. Maintain the margin with a top course of short slates.
- + Use minimum code 4 lead depending on the situation. Each individual piece should be no longer than 1.5m. The size and laps of the apron flashing is dependent on the pitch of the roof as is the lap. The leading edge of the flashing should be secured with either copper or tern coated steel clips.







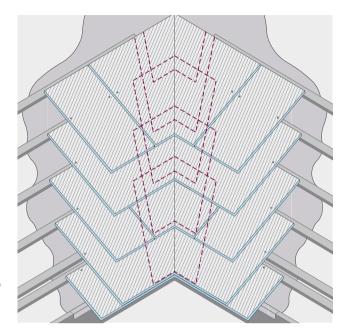
VALLEYS

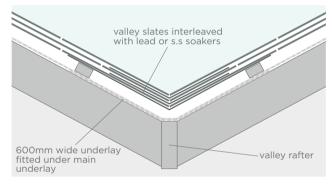
MITRED VALLEY

Mitred valleys are not recommended in the following situations.

- + Below 27.5° roof pitch
- + On valleys longer than 6m
- + In severe rainfall exposure
- + If one roof discharges onto a lower roof.

Lay 600mm wide underlay to underlap the main underlay, then cut the slates accurately from slate and a half for nail fixing, or as required to match the roof for hooks. Form a straight and weathertight mitred junction through interleaving with code 3 lead or stainless steel soakers no less than one slate in length. Soakers should be the width of at least half a slate on both sides of the tail and a slate at the head. Fix the soakers by nailing to battens at the top edge. When using hooks, the slates that cannot be secured can be left as they are.

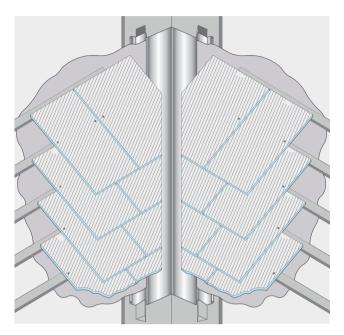


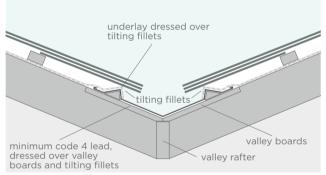




- + Although the traditional valley gutter width of 125mm has proved to be satisfactory for all normal areas of slating, further tests have shown that the gutter sizes need to be related to the roof pitch, design, rainfall rate and the catchment area. In many cases, a gutter width of 100mm will be adequate.
- + Valley boards must be fixed down the length of the gutter. Fix tilting fillets on either side of the valley board and then the underlay is dressed over this. Dress with code 5 lead strip at least 500mm wide laid in length not to exceed 1.5m, lead dressed over tilting fillets and at least 40mm beyond. BS5534 states that a minimum of code 4 lead is used for inclined valleys. Slate and a half might be required to avoid small cuts.

With hook fixing, fix all slates which are adjacent to the valley, with nails.









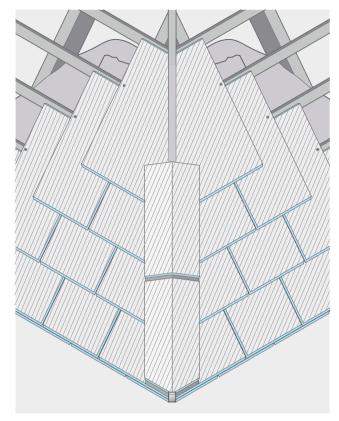


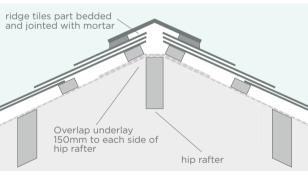


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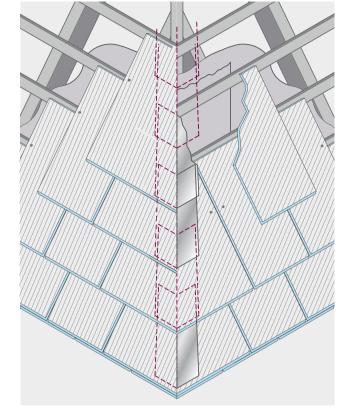
HIPS

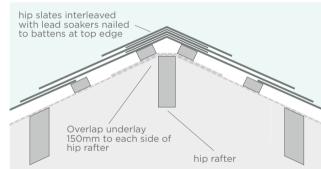
The hip can be covered by a wide range of differing hip tiles or a lead roll.



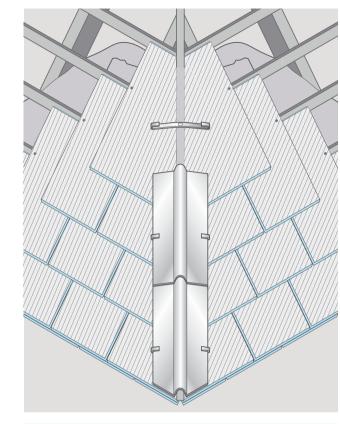


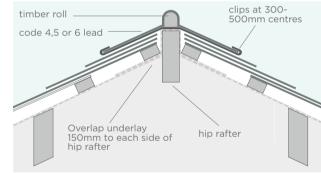
Fixing with ridge **tiled hip**





Fixing with ridge mitred hip





Fixing with ridge lead rop hip

RIDGE TILED HIP

- + If mortar is used it should be 1:3 cement/sand pigmented to approved colour.
- + Fix underlay overlapped to a minimum width of 150mm to either side of the hip rafter.
- + Fix a hip iron to the foot of the hip rafter to comply with BS5534: 2003 4.16.1 with hot dipped galvanized screws or nails. The slates should be cut as closely as possible to the intersection ensuring the lap and bond are maintained.
- + Hip tiles should be either bedded in mortar or

ideally mechanically fixed. With a hook fixed roof the slates adjacent to the hip must be nailed.

- + Lay the hip ridge tiles to a true line with edges and joints then bed solidly into the mortar, neatly struck off flush as the work proceeds. The first tile should align with the eaves corner, with the end filled with mortar and slips of slate finished flush.
- + Ridge tiles should be edge bedded and jointed with mortar. If ventilation could become an issue, use a dry ridge or dry vented ridge system.

FIXING WITH MITRED HIP

+ The minimum roof pitch for mitred hips is 30°. Below 35° soakers should extend to 150mm either side of the hip. Seek advice when using mitred hips in areas of severe exposure. Fix underlay as described earlier. Cut slates neatly and accurately, beveled edge down. Interleave with lead soakers to create a close mitred junction. Fix soakers by nailing to battens at the top edge. The slate nearest to the hip slate must be a full slate or a slate and a half to minimise very small cuts, ensure that a raker batten is positioned either side of the hip to allow for mitred hip cuts.

FIXING WITH LEAD ROLL HIP

+ Fix underlay as described earlier. Finish tightly to the timber roll. Cover timber roll with code 4, 5 or 6 lead at width to allow 150mm to be dressed on to the slate beyond the roll. Lay lead in lengths not to exceed 1500mm with joints lapped to suit the roof pitch no less than 150mm. Secure with copper or stainless steel nails and with clips at each lap and at 300-500mm centres. In exposed locations additional clipping will be required.

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CHANGES ON ROOF PITCH

Fixing at reduced change of pitch

LOWER SLOPE

Follow the same procedure as the slating for a standard roof top edge abutment.

Fix lay board to the rafters with the top edge in parallel position to the undereaves batten, and at the same thickness as the battens.

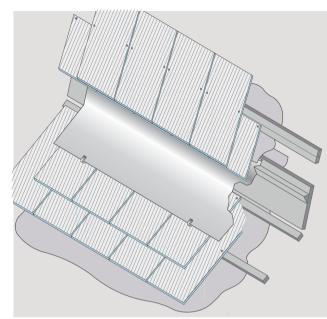
Fix a tilting fillet to the lay board.

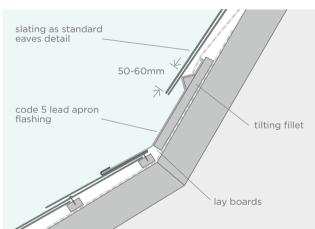
Ensure the lay board is of sufficient width to allow a welt on the lead above the tilting fillet.

Use a code 5 lead apron flashing fixed over the tilting fillet. This is dressed down over the slate heads below a minimum of 150mm. Lead to be clipped at minimum 500mm centres, however, in exposed locations adititional clips will be required.

The upper slope is slated (and battened) as standard eaves, ensuring that the bottom edge of the upper slates overhang the flashing.

This should be by 50-60mm.





MANSARD JUNCTION

LOWER SLOPE

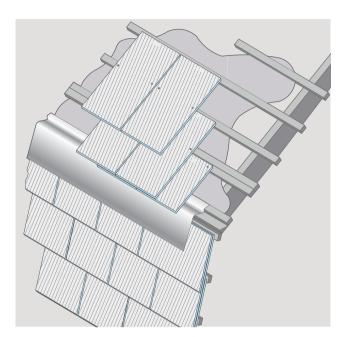
Follow the same procedure as the slating for a standard roof top edge.

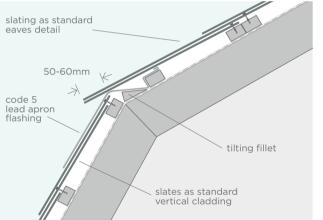
UPPER SLOPE

Fix a tilt fillet, the thickness of the batten, above the junction. Fix a batten immediately above the tilt fillet ensuring it is of sufficient width to allow for a welt on the lead above the fillet.

Use a code 5 lead apron flashing fixed over the tilting fillet. The lead should be of sufficient width to allow a minimum of 150mm apron onto the slating below. Lead to be clipped at minimum 500mm centres, however, in exposed locations additional clips will be required.

The upper slope is battened and slated as standard eaves, ensuring that the bottom edge of the upper slates overhang the flashing. This should be by 50-60mm.









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